

FOR IMMEDIATE RELEASE

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G.S. Wilcox & Co. Closes \$29,000,000

Morristown, New Jersey - G.S. Wilcox & Co. is proud to announce that David Fryer, Principal of the firm, arranged \$29M in financing for Whitman Plaza, a 280,000 s/f multi-tenanted retail center, located in Philadelphia, in the shadows of the Walt Whitman Bridge. This infill retail center is anchored by a Pathmark and is also home to many household name retailers including, Burlington Coat Factory, Ross, Party City, Game Stop & GNC to name a few. The property sits on 23.5 acres, and can accommodate parking for up to 1,500 vehicles.

The borrower, Breslin Realty, is a repeat client of G.S. Wilcox & Co., and is highly respected among national retailers including, Wal-Mart, Lowes, and Starbucks. Breslin has developed over thirty retail centers and currently manages over eight million square feet of commercial real estate in five states.

The lender, Continental Casualty Company, provided aggressive terms to meet the needs of the borrower, including a 10/25 amortization schedule with the first 12 months being interest only.

G.S. Wilcox & Co., founded in 1994 is a full service mortgage banking firm which originates, underwrites, and services commercial real estate mortgage loans. The firm is a part of the Strategic Alliance Mortgage (SAM) Network that financed \$7.6B of loans in 2011.